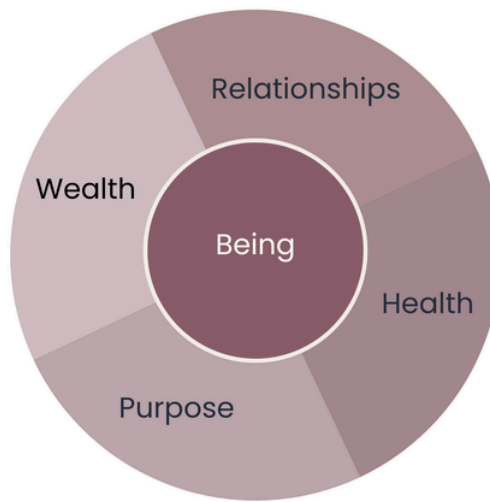


# LIVING LEGACY REFLECTION



Legacy isn't just what we leave behind.  
*It's how we live today.*



- **BEING**  
Inner life and identity
- **RELATIONSHIPS**  
Connection and belonging
- **HEALTH**  
Well-being
- **PURPOSE**  
Meaning and contribution
- **WEALTH**  
Financial capital, assets, and investments

## BEING

How are you caring for your inner life as you carry wealth, responsibility, and leadership?

## RELATIONSHIPS

How are you nurturing your relationships with family, friends, and colleagues?

## HEALTH

Do you have the capacity to sustain what you've been given?

## PURPOSE

What is all of this for?

## WEALTH

Are your financial decisions aligned with what truly matters?

## INTEGRATION

If your legacy were shaped by how you're living today...where are you in alignment?  
And where are you not?

**Most families prepare the capital.  
Few prepare the people.**

If you're ready to explore this more deeply within your family or with your clients, I'd welcome a conversation.

[SCHEDULE A CONVERSATION](#)